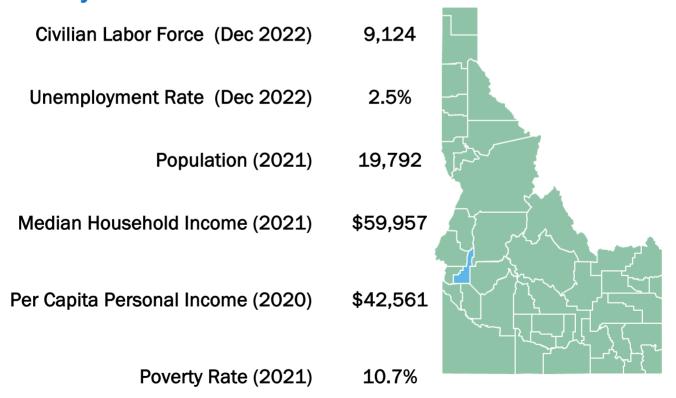


Last Updated: January 2023

Gem County Economic Overview







1. Gem County Demographic Characteristics, 2021 5-Year ACS

	Gem County	Gem County (%)	State of Idaho (%)	United States (%)
Total Population	18,692	100.0%	1,811,617	329,725,481
Race and Ethnicity				
White alone, not hispanic	17,480	93.5%	86.5%	68.2%
Black or African American alone, not hispanic	76	0.4%	0.7%	12.6%
Native American alone, not hispanic	439	2.3%	1.3%	0.8%
Asian alone, not hispanic	256	1.4%	1.4%	5.7%
Hispanic, or Latino (of any race)	1,647	8.8%	12.9%	18.4%
Gender				
Male	9,425	50.4%	50.4%	49.5%
Female	9,267	49.6%	49.6%	50.5%
Age				
Median age	44.7	-	36.8	38.4
Under 18 years	4,273	22.9%	25.3%	22.5%
Over 18 years	14,419	77.1%	74.7%	77.5%
21 years and over	13,136	70.3%	65.4%	68.3%
Over 65 years	4,013	21.5%	15.8%	16.0%
Educational Attainment (Population 25 years and Over)				
Less than 9th grade	395	2.1%	2.2%	3.3%
High school graduate (with equivalencies)	4,513	24.1%	18.7%	18.2%
Some college, no degree	3,362	18.0%	16.4%	13.4%
Associate's degree	862	4.6%	7.0%	6.1%
Bachelor's degree	2,138	11.4%	14.0%	14.7%
Graduate or professional degree	658	3.5%	7.3%	9.5%
Median Household Income	\$59,957	-	\$63,377	\$69,021

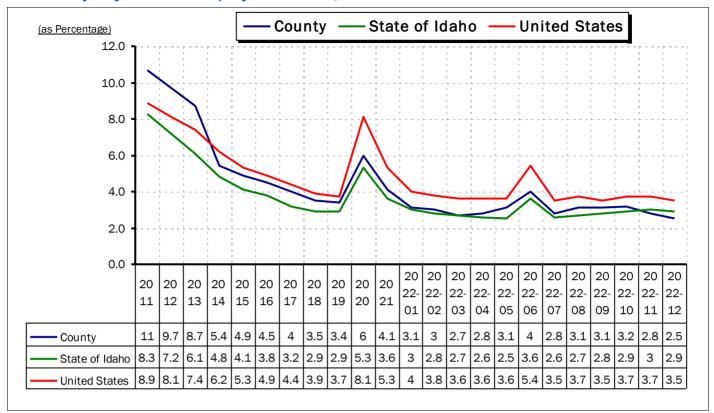
Source: US Census Bureau, American Community Survey 5-Year Estimates

2. Labor Force Growth, December 2021 to December 2022

	Labor Force	Employment	Unemployed	Unemployment Rate
December 2022	9,124	8,897	227	2.5%
December 2021	8,801	8,546	255	2.9%
YoY % Change	3.7%	4.1%	-11.0%	-0.4%

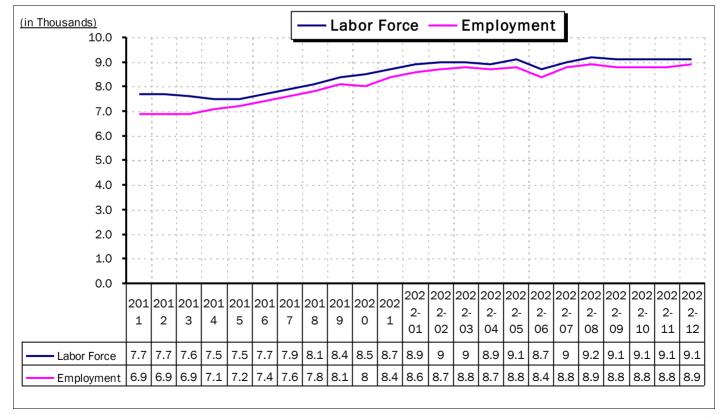
Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

3. Seasonally-Adjusted Unemployment Rate, 2011 to December 2022



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

4. Seasonally-Adjusted Labor Force and Employment, 2011 to December 2022



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

5. Industry Employment and Wages, 2011, 2020, and 2021

	201	1	202	20	202	21
Supersector	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	2,988	\$26,484	3,912	\$36,944	4,237	\$38,623
Natural Resources and Mining	172	\$29,196	146	\$48,312	140	\$51,859
Construction	173	\$32,071	322	\$38,026	394	\$42,174
Manufacturing	170	\$31,432	285	\$40,298	340	\$47,540
Trade,Transportation, and Utilities	579	\$29,553	792	\$34,810	830	\$36,709
Information			11	\$102,814	11	\$115,334
Financial Activities	86	\$31,376	105	\$50,343	103	\$50,185
Professional and Business Services	94	\$28,182	230	\$44,995	239	\$47,167
Education and Health Services	1,046	\$25,339	1,211	\$39,348	1,322	\$39,177
Leisure and Hospitality	210	\$10,978	344	\$14,198	401	\$15,674
Other Services	104	\$19,501	107	\$28,670	102	\$31,301
Public Administration	335	\$28,644	351	\$39,325	348	\$40,673

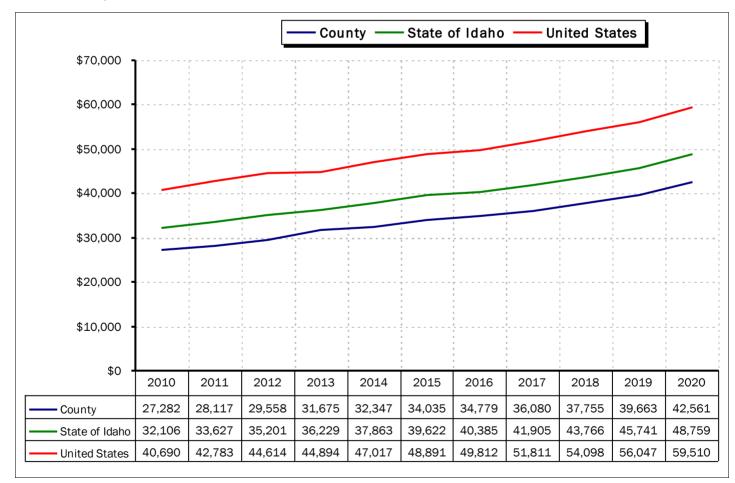
Source: Idaho Department of Labor- Quarterly Census of Employment Wages (QCEW)

6. Top Employers, 2021

Employer	Ownership	Employment Range
Emmett Joint School District	Local Government	250 - 499
Valor Health	Local Government	100 - 249
Albertsons	Private	100 - 249
Gem County	Local Government	100 - 249
Woodgrain Millwork	Private	050 - 099
Ataraxis Idaho	Private	050 - 099
City Of Emmett	Local Government	050 - 099
Gem County Fire Protection District 1	Local Government	050 - 099
Rmd Management	Private	050 - 099
Idaho Department Of Health And Welfare	State Government	010 - 049

NOTE: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor- Quarterly Census of Employment Wages (QCEW)

7. Real Per Capita Income, 2010 to 2020



Source: U.S. Bureau of Economic Analysis

8. Labor Force Commuting Patterns, 2019

It is estimated that 2,012 workers lived and worked in Gem County in 2019. Another 1,799 workers were employed in Gem County but lived outside, while 5,613 workers commuted to other counties for work.



9. Top 10 Cities Where People Who Work in Gem County Live, 2019

City of Residence	Count of All Jobs	Percentage of Total Jobs
Emmett	774	20.3%
Boise City	215	5.6%
Nampa	212	5.6%
Meridian	161	4.2%
Caldwell	133	3.5%
Eagle	50	1.3%
Star	42	1.1%
Kuna	38	1.0%
Payette	29	0.8%
Middleton	25	0.7%

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

10. Top 10 Cities Where People Who Live in Gem County Work, 2019

City of Employment	Count of All Jobs	Percentage of Total Jobs
Boise City	2,002	26.3%
Emmett	1,113	14.6%
Meridian	606	7.9%
Nampa	579	7.6%
Caldwell	336	4.4%
Eagle	239	3.1%
Garden City	151	2.0%
Twin Falls	84	1.1%
Ontario , OR	81	1.1%
Payette	54	0.7%

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

For more Information, Contact:

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